## Recognized Obligation Payment Schedule (ROPS 18-19) - Summary Filed for the July 1, 2018 through June 30, 2019 Period

Successor Agency:	Garden Grove
County:	Orange

Currer	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	-19A Total - December)	18-19B Total (January - June)	ROPS 18-19 Total		
Α	Enforceable Obligations Funded as Follows (B+C+D):	\$ 1,803,552	\$ 1,503,552	\$	3,307,104	
В	Bond Proceeds	-	-		-	
С	Reserve Balance	-	-		-	
D	Other Funds	1,803,552	1,503,552		3,307,104	
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 8,413,905	\$ 9,978,141	\$	18,392,046	
F	RPTTF	8,119,804	9,684,040		17,803,844	
G	Administrative RPTTF	294,101	294,101		588,202	
Н	Current Period Enforceable Obligations (A+E):	\$ 10,217,457	\$ 11,481,693	\$	21,699,150	

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Title Name Signature Date

### Garden Grove Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

### July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

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_ A	В	C	U	<u> </u>	r	G	н	1	J	N.	18-19A (July - December)				P	ų	ĸ	vv			
													ind Sources	nber)				18-19B (January - June) Fund Sources			
			Contract/Agreement	t Contract/Agreement				Total Outstanding		ROPS 18-19		Fulld Sources			18-19A	i unu sources			•	18-19B	
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation \$ 140,868,927	Retired	Total \$ 21,699,150	Bond Proceeds	Reserve Balance	Other Funds 1,803,552	RPTTF \$ 8,119,804	Admin RPTTF \$ 294,101 \$	Total	Bond Proceeds	Reserve Balance	Other Funds \$ 1.503.552	RPTTF Admin RPTTF \$ 9,684,040 \$ 294,10	Total
	2 Hyatt Regency OPA	Business Incentive	6/1/2000	9/1/2018	OPA, LLC (Performance	Cost of Project Improvements	C.P.A.	5,436,471		\$ 3,368,280	<b>5</b> -	\$ - \$	1,803,552	1,684,140	\$ 294,101 \$	10,217,457 1,684,140	5 -	\$ -	\$ 1,503,552	1,684,140	\$ 1,684,140
	Residence Inn DDA	Business Incentive Agreements	12/12/2000	9/1/2020	RIOPA, LLC (Performance Based)	Cost of Project Improvements	C.P.A.		Y	\$ -					\$	-					-
	Katella Cottages OPA	OPA/DDA/Construction	6/10/2008	10/1/2027	Heritage Village Note Investors (Performance	Land Acquisition and Project Improvements	C.P.A.	3,045,342	N	\$ 30,000					\$	-				30,000	\$ 30,000
	7.16 1 11 0 11 11 11	D 11 10 D 1	040,000	10/1/2027	Based)	·	0.0.4	4.500.000						100.000		400.000				20.000	2 22 222
	7 Katella Cottages Note	Bonds Issued On or Before 12/31/10			U.S. Bank	Land Acquisition and Project Improvements	C.P.A.	1,590,300	N	\$ 176,800				139,900	\$	139,900				36,900	\$ 36,900
	Ocastline Lease Payments	Miscellaneous	3/4/1994	7/31/2017	Coast Community College District	Office Space Rent (Payments in Aug and Feb)	C.P.A.	100,000	N	\$ 100,000				100,000	\$	100,000					-
1	Union Bank Loan	Third-Party Loans	5/1/2008	6/1/2020	Union Bank of California	Land Acquisition - Estimated Monthly Payments - Variable Interest	C.P.A.	8,670,049	N	\$ 4,400,000				2,200,000	\$	2,200,000				2,200,000	\$ 2,200,000
1	Embassy Suites DDA Amendment	Business Incentive Agreements	1/9/2007	1/9/2025	Landmark (Performance Based)	Project Improvements (\$7M)	C.P.A.		N	\$ -					\$	-					\$ -
1	Sycamore Walk DDA	Remediation	11/12/1996	6/30/2023	Olson Urban Housing	Quarterly Soil/Ground Water	C.P.A.	73,403	N	\$ 15,203				15,203	\$	15,203					\$ -
1	8 Housing Fund Deficit	SERAF/ERAF	2/1/2012	12/31/2020	Garden Grove Hsng Auth.	Monitoring Events Repayment of Housing Fund from		13,729,749	N	1,500,000				750,000		750,000				750,000	750,000
1	Waterpark Hotel DDA	Business Incentive	5/12/2009	12/31/2026	Garden Grove MXD &	SERAF/ERAF Site Assembly/Project Assistance	C.P.A.	10,840,000	N	\$ 833,292					\$	-				833,292	\$ 833,292
2	D Site B2 DDA	Agreements Business Incentive	6/26/2001	6/26/2025	Various Kam Sang Inc.	Project Assistance & Site Assembly &	C.P.A.	3,300,000	N	\$ 360,000					s	_				360,000	\$ 360,000
	2 Brookhurst Triangle DDA	Agreements OPA/DDA/Construction	11/23/2010	12/31/2020	New Age Brookhurst, LLC	Preparation Costs	C.P.A.	1,500,000	N	\$ 1,013,500				1,013,500		1,013,500					\$
	4 Project Management for Item 20 -		6/26/2001	6/26/2025	& Various  City of Garden Grove	Labor associated w/ project	C.P.A.	350,000		\$ 1,013,300				73,306	9	73,306				73,306	\$ 73,306
	Site B2	•				coordination / management			N						\$						
	Project Legal for Items 19-20	Legal	6/26/2001	12/31/2026	SYCR and WSS Firms	Legal Costs Associated with project items 19 & 20		115,000	N	\$ 35,000				17,500	\$	17,500				17,500	\$ 17,500
2	7 Agency Property Maint/Management	Property Maintenance	2/1/2012	12/31/2020	Various	Management and Maintenance of Successor Agency Owned Property	C.P.A.	151,000	N	\$ 25,162			12,581		\$	12,581			12,581		\$ 12,581
	1 Administrative Allowance	Admin Costs	1/1/2014	6/30/2019	City of Garden Grove	Awaiting Development or Disposal  Administrative Allowance per AB 1484	n a	4,883,090	N	\$ 588,202					294,101 \$	294,101				294,10	1 \$ 294,101
3	Brookhurst Triangle DDA	Property Dispositions	7/29/2002	12/31/2020	Wang City of Garden Grove	See Notes.	C.P.A.	1,790,971	N	\$ 1,790,971			1,790,971		\$	1,790,971				204,10	\$ -
	Brookhurst Triangle DDA     Project Management for Item 22 -	Property Dispositions Project Management Costs	7/29/2002 11/23/2010	12/31/2020 12/31/2020	City of Garden Grove City of Garden Grove	See Notes. Labor associated w/ project	C.P.A. C.P.A.	1,490,971 305,098	N N	\$ 1,490,971 \$ 146,612				73,306	\$	73,306			1,490,971	73,306	\$ 1,490,971 \$ 73,306
3	Brookhurst 9 2014 Tax Allocation Refunding	Bonds Issued After 12/31/10	6/26/2014	10/1/2029	U.S. Bank National	coordination / management Refunding of 2003 Tax Allocation	C.P.A.	31,303,113	N	\$ 3,803,950				1,525,713	\$	1,525,713				2,278,237	\$ 2,278,237
	Bonds  D Limón Law Suit Settlement	Litigation	9/20/2013	6/30/2015	Association Various	Bonds Settlement of Former Agency Lawsuit		51,555,115	N	* 1,010,000				.,,	,	.,,==,,					<b>,</b> _,_,,_,,
						Associated with Item 19		50.000		0.050				0.050		0.050					
	7 Appraisals(s)	Admin Costs	7/1/2015	12/31/2017	TBD	Appraisals for Properties on the Long Range Property Management Plan		50,000		\$ 2,850				2,850	\$	2,850					\$ -
	Limón Law Suit Settlement/Judgement	Litigation	6/5/2015	6/5/2020	Public Counsel	Attorneys Fees per Judgement/Court Ruling	C.P.A.		N	\$ -					\$	-					\$ -
5	Limón Law Suit Settlement/Judgement	Litigation	6/5/2015	6/5/2020	Various	Replacement Housing Obligation per Judgement/Court Ruling			N	\$ -					\$	-					\$ -
5	1 Housing Successor Administration	Admin Costs	1/1/2016	6/30/2016	Garden Grove Housing Authority	Administration of the Housing Successor		1,500,000	N	150,000				75,000		75,000				75,000	75,000
5	2 Item 39 Trustee Fee (2014 TARB)	Fees	6/26/2014	10/1/2029	U.S. Bank National Association	Fees associated with Bond payment	C.P.A.	168,216	N	\$ 11,184				7,167	\$	7,167				4,017	\$ 4,017
5	Item 19 Trustee Fee (Waterpark Bond)	Fees	5/12/2009	12/31/2026	U.S. Bank National Association	Fees associated with Bond payment	C.P.A.	231,166	N	\$ 5,434				2,717	\$	2,717				2,717	\$ 2,717
5	Item 7 Trustee Fee (Katella	Fees	6/10/2008	10/1/2027	U.S. Bank National	Fees associated with Note	C.P.A.	19,675	N	\$ 2,325				1,163	\$	1,163				1,162	\$ 1,162
5		Legal	6/5/2015	6/5/2020	Association SYCR and WSS Firms	Attorneys Fees per Judgement/Court	C.P.A.	60,000	N	\$ 50,000				25,000	\$	25,000				25,000	\$ 25,000
5	Limon Litigation (Item 49 & 50)  2016 Tax Allocation Bonds (for	Refunding Bonds Issued	10/1/2016	10/1/2033	U.S. Bank	Ruling Refunding Bonds issued associated	C.P.A.	50,161,313	N	\$ 1,652,250				413,063	\$	413,063				1,239,187	\$ 1,239,187
5	Waterpark Hotel, Item 19) 7 Project Management for Item 19 -	After 6/27/12 Business Incentive	6/26/2009	12/31/2026	City of Garden Grove	with project item 19 Labor associated w/ project	C.P.A.		N	\$ -					\$	-				+	\$ -
	Water Park  Item 14 Dissemination Fees	Agreements Fees	5/1/2008	6/1/2020	-	coordination / management Fees associated with loan	C.P.A.	4,000	N	\$ 552				276	S	276				276	\$ 276
	9 Unfunded CalPERS Pension Liabilities 2011-12		2/1/2012	6/30/2018	City of Garden Grove	Reimbursement of unfunded CalPERS Pension Liabilities		4,000	N	, 302				210		2,3				2.0	2.0
6	Unfunded CalPERS Pension	Unfunded Liabilities	7/1/2012	6/30/2018	City of Garden Grove	Reimbursement of unfunded			N												
6	Liabilities 2012-13  1 Unfunded CalPERS Pension	Unfunded Liabilities	7/1/2013	6/30/2018	City of Garden Grove	CalPERS Pension Liabilities Reimbursement of unfunded			N												
6	Liabilities 2013-14 2 Unfunded CalPERS Pension	Unfunded Liabilities	7/1/2014	6/30/2018	City of Garden Grove	CalPERS Pension Liabilities Reimbursement of unfunded			N												
6	Liabilities 2014-15 3 Unfunded CalPERS Pension	Unfunded Liabilities	7/1/2015	6/30/2018	City of Garden Grove	CalPERS Pension Liabilities Reimbursement of unfunded			N												
	Liabilities 2015-16 4 Unfunded CalPERS Pension	Unfunded Liabilities	7/1/2016	6/30/2018	City of Garden Grove	CalPERS Pension Liabilities Reimbursement of unfunded			N												
	Liabilities 2016-17 5 Unfunded CalPERS Pension	Unfunded Liabilities	7/1/2017	10/1/2033	Cal PERS	CalPERS Pension Liabilities Unfunded CalPERS Pension			N												
	Liabilities 2017-18	C. Autioca Etablitics		10/11/2000	Carl End	Liabilities				¢											0
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### July 1, 2018 through June 30, 2019

#### (Report Amounts in Whole Dollars)

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												Fund Sources	3			Fund Sources				i '	
			Contract/Agreement	Contract/Agreement				Total Outstanding		ROPS 18-19					18-19A						18-19B
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Retired	Total	Bond Proceeds Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total
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# Garden Grove Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances July 1, 2015 through June 30, 2016 (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet

	-  ,	0				· · · · · / ·		
Α	В	С	D	E	F	G	Н	1
		Fund Sources						
		Bond P	roceeds	Reserve	e Balance	Other	RPTTF	
				Prior ROPS period balances and	Prior ROPS RPTTF			
		Bonds issued	Bonds issued	DDR RPTTF	distributed as	Rent,	Non-Admin	
	Cash Balance Information for ROPS 15-16 Actuals	on or before	on or after	balances	reserve for future	grants,	and	
	(07/01/15 - 06/30/16)	12/31/10	01/01/11	retained	period(s)	interest, etc.	Admin	Comments
1	Beginning Available Cash Balance (Actual 07/01/15)							
		175,517	3,881,827			(24,306)	2,361,444	
2	Revenue/Income (Actual 06/30/16)	170,017	0,001,021			(21,000)	2,001,111	Other:
	RPTTF amounts should tie to the <b>ROPS 15-16</b> total distribution from the							Brookhurst Triangle Phase I proceeds from sale and
	County Auditor-Controller during January 2016 and June 2016.							remittance to Mr. Wang and City \$1,734,248 each.
								Bonds Issued After 01/01/2011: \$42,353,807 2014 TARB (refunding of the 2003 TAB
		2,334,650	43,926,621			6,922,917	12,679,229	
3	Expenditures for ROPS 15-16 Enforceable Obligations (Actual	2,001,000	.0,020,021			0,022,011	,0.0,0	Other:
	06/30/16)							Brookhurst Triangle Phase I proceeds from sale and
								remittance to Mr. Wang and City \$1,734,248 each.
								Bonds Issued After 01/01/2011: \$42,353,807 2014 TARB (refunding of the 2003 TAB
		2,334,650	43,926,231			6,605,713	11,842,690	
4	Retention of Available Cash Balance (Actual 06/30/16)	, ,						,
	RPTTF amount retained should only include the amounts distributed as							
	reserve for future period(s)							
		175,517	3.882.217					
5	ROPS 15-16 RPTTF Balances Remaining		5,552,217					
	· •							
				No entry require	d			
							2,519,773	
6	Ending Actual Available Cash Balance (06/30/16)						2,010,770	
	C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)							
		s -	<b>s</b> -	s -	\$ -	\$ 292,898	\$ 678,210	
		Ψ -	- ب	Ψ -	Ψ -	Ψ 232,030	Ψ 0/0,210	

	Garden Grove Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019
Item #	Notes/Comments
	Based on actual TOT performance from November 2016 - October 2017 and projected growth of 1.5% per Hyatt General Manager.
3	Debt obligation paif off during ROPS17-18
19	This item has a Final and Conclusive Determination approved on February 6, 2013 by DOF. Request is for a TOT differential per section 408, paragraph two, of the First Amended and Restated Disposition and Development Agreement.
20	Anticipated work for ROPS 17-18 will not be done until B Period of ROPS18-19. Asking amount previously approved for ROPS 17-18 be approved for ROPS 18-19 in order to complete the work.
18	First repayment of our outstanding ERAF/SERAF Housing Fund Deficit Obligations. Oldest outstanding obligation is an ERAF loan from 2003-04 FY.
22	Anticipated work for ROPS 17-18 will not be done until A period of ROPS18-19. Asking amount previously approved for ROPS 17-18 be approved for ROPS 18-19 in order to complete the work.
33 & 34	This property was acquired 2002 as part of the Brookhurst Triangle Project. Section 30 of the Purchase and Sale Agreement indicates that any future sales proceeds over the amount initially paid by the Agency to the original seller are to be split 50/50 between the original seller and the City of garden Grove. Per the DOF Final Determination Letter dated May 17, 2017, the funding source for these line items should be "Other Funds".
47	Estimated cost for appraisals associated with the listed Properties for Sale on the Long range Property Management Plan.
52	Includes a deficit of \$1,650 from ROPS 14-15 and a deficit of \$1,500 from ROPS 15-16