Recognized Obligation Payment Schedule (ROPS 18-19) - Summary Filed for the July 1, 2018 through June 30, 2019 Period

Successor Agency:	Garden Grove
County:	Orange

Curren	t Period Requested Funding for Enforceable Obligations (ROPS Detail)	8-19A Total / - December)	18-19B Total (January - June)			ROPS 18-19 Total		
Α	Enforceable Obligations Funded as Follows (B+C+D):	\$ 1,803,552	\$	1,503,552	\$	3,307,104		
В	Bond Proceeds	-		-		-		
С	Reserve Balance	-		-		-		
D	Other Funds	1,803,552		1,503,552		3,307,104		
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 8,413,905	\$	9,978,141	\$	18,392,046		
F	RPTTF	8,119,804		9,684,040		17,803,844		
G	Administrative RPTTF	294,101		294,101		588,202		
н	Current Period Enforceable Obligations (A+E):	\$ 10,217,457	\$	11,481,693	\$	21,699,150		

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name	Title
/s/	
Signature	Date

Garden Grove Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

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Α	В	С	D	E	F	G	Н	 	J	К	L	М	N		Р Р	Q	R	S	B (January -		V	W
												18-19A (July - December)										
			Contract/Agreement	Contract/Agreement				Total Outstanding		ROPS 18-19		Fund Sources		18-19		Fund Sources				18-19B		
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Retired	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Bond Proceeds	Reserve Balance			nin RPTTF	Total
2	Hyatt Regency OPA	Business Incentive	6/1/2000	9/1/2018	OPA, LLC (Performance	Cost of Project Improvements	C.P.A.	\$ 140,868,927 5,436,471	N	\$ 21,699,150 \$ 3,368,280	\$ -	\$ - !	\$ 1,803,552 \$	8,119,804 1,684,140	\$ 294,101 \$ \$	10,217,457 1,684,140	-	\$ -	\$ 1,503,552	\$ 9,684,040 \$ 1,684,140	294,101	\$ 11,481,693 \$ 1,684,140
3	Residence Inn DDA	Business Incentive Agreements	12/12/2000	9/1/2020	RIOPA, LLC (Performance Based)	Cost of Project Improvements	C.P.A.		Y	\$ -					\$	-						\$ -
6	Katella Cottages OPA	OPA/DDA/Construction	6/10/2008	10/1/2027	Heritage Village Note Investors (Performance Based)	Land Acquisition and Project Improvements	C.P.A.	3,045,342	N	\$ 30,000					\$	-				30,000		\$ 30,000
7	Katella Cottages Note	Bonds Issued On or Before 12/31/10	6/10/2008	10/1/2027	U.S. Bank	Land Acquisition and Project	C.P.A.	1,590,300	N	\$ 176,800				139,900	\$	139,900				36,900		\$ 36,900
9	Coastline Lease Payments	Miscellaneous	3/4/1994	7/31/2017	Coast Community College	Improvements Office Space Rent (Payments in Aug	C.P.A.	100,000	N	\$ 100,000				100,000	\$	100,000						\$ -
14	Union Bank Loan	Third-Party Loans	5/1/2008	6/1/2020	District Union Bank of California	and Feb) Land Acquisition - Estimated Monthly	C.P.A.	8,670,049	N	\$ 4,400,000				2,200,000	\$	2,200,000				2,200,000		\$ 2,200,000
15	Embassy Suites DDA Amendment	Business Incentive	1/9/2007	1/9/2025	Landmark (Performance	Payments - Variable Interest Project Improvements (\$7M)	C.P.A.		N	\$ -					\$	-						\$ -
16	Sycamore Walk DDA	Agreements Remediation	11/12/1996	6/30/2023	Based) Olson Urban Housing	Quarterly Soil/Ground Water	C.P.A.	73,403	N	\$ 15,203				15,203	\$	15,203				-		\$ -
18	Housing Fund Deficit	SERAF/ERAF	2/1/2012	12/31/2020	Garden Grove Hsng Auth.	Monitoring Events Repayment of Housing Fund from		13,729,749	N	1,500,000				750,000		750,000				750,000		750,000
	Waterpark Hotel DDA	Business Incentive	5/12/2009	12/31/2026	Garden Grove MXD &	SERAF/ERAF Site Assembly/Project Assistance	C.P.A.	10,840,000	N	\$ 833,292					S					833,292		\$ 833,292
	Site B2 DDA	Agreements Business Incentive	6/26/2001	6/26/2025	Various Kam Sang Inc.	Project Assistance & Site Assembly &		3,300,000	N	\$ 360,000					•					360,000		\$ 360,000
		Agreements OPA/DDA/Construction	11/23/2010	12/31/2020		Preparation Costs	C.P.A.	1,500,000		\$ 1,013,500				1 040 500	3	1,013,500				300,000		¢ 300,000
	Brookhurst Triangle DDA				New Age Brookhurst, LLC & Various				N					1,013,500	\$					70.000		-
	Project Management for Item 20 - Site B2		6/26/2001	6/26/2025	City of Garden Grove	Labor associated w/ project coordination / management	C.P.A.	350,000		\$ 146,612				73,306	\$	73,306				73,306		\$ 73,306
	Project Legal for Items 19-20	Legal	6/26/2001	12/31/2026	SYCR and WSS Firms	Legal Costs Associated with project items 19 & 20		115,000		\$ 35,000				17,500	\$	17,500				17,500		\$ 17,500
27	Agency Property Maint/Management	Property Maintenance	2/1/2012	12/31/2020	Various	Management and Maintenance of Successor Agency Owned Property Awaiting Development or Disposal	C.P.A.	151,000	N	\$ 25,162			12,581		\$	12,581			12,581			\$ 12,581
	Administrative Allowance Brookhurst Triangle DDA	Admin Costs	1/1/2014 7/29/2002	6/30/2019 12/31/2020	City of Garden Grove	Administrative Allowance per AB 1484 See Notes.	n.a. C.P.A.	4,883,090 1,790,971		\$ 588,202 \$ 1,790,971			1,790,971		294,101 \$	294,101 1,790,971					294,101	\$ 294,101
	Brookhurst Triangle DDA Brookhurst Triangle DDA	Property Dispositions Property Dispositions	7/29/2002	12/31/2020	Wang City of Garden Grove	See Notes.	C.P.A.	1,490,971	N N	\$ 1,790,971		+	1,790,971		\$	1,790,971			1,490,971			\$ 1,490,971
37	Project Management for Item 22 - Brookhurst	Project Management Costs	11/23/2010	12/31/2020	City of Garden Grove	Labor associated w/ project coordination / management	C.P.A.	305,098	N	\$ 146,612				73,306	\$	73,306				73,306		\$ 73,306
39	2014 Tax Allocation Refunding	Bonds Issued After 12/31/10	6/26/2014	10/1/2029	U.S. Bank National	Refunding of 2003 Tax Allocation	C.P.A.	31,303,113	N	\$ 3,803,950				1,525,713	\$	1,525,713				2,278,237		\$ 2,278,237
40	Bonds Limón Law Suit Settlement	Litigation	9/20/2013	6/30/2015	Association Various	Bonds Settlement of Former Agency Lawsuit			N													
47	Appraisals(s)	Admin Costs	7/1/2015	12/31/2017	TBD	Associated with Item 19 Appraisals for Properties on the Long	C.P.A.	50,000	N	\$ 2,850				2,850	\$	2,850						\$ -
49	Limón Law Suit	Litigation	6/5/2015	6/5/2020	Public Counsel	Range Property Management Plan Attorneys Fees per Judgement/Court	C.P.A.		N	\$ -					\$	-						\$ -
50	Settlement/Judgement Limón Law Suit	Litigation	6/5/2015	6/5/2020	Various	Ruling Replacement Housing Obligation per			N	\$ -					\$							\$ -
51	Settlement/Judgement Housing Successor Administration	Admin Costs	1/1/2016	6/30/2016	Garden Grove Housing	Judgement/Court Ruling Administration of the Housing		1,500,000	N	150,000				75,000		75,000				75,000		75,000
	Item 39 Trustee Fee (2014 TARB)	Fees	6/26/2014	10/1/2029	Authority U.S. Bank National	Successor Fees associated with Bond payment	C.P.A.	168,216	N	\$ 11,184				7,167	S	7,167				4,017		\$ 4,017
	Item 19 Trustee Fee (Waterpark	Fees	5/12/2009	12/31/2026	Association U.S. Bank National	Fees associated with Bond payment		231,166		\$ 5,434				2,717		2,717				2,717		\$ 2,717
	Bond) Item 7 Trustee Fee (Katella	Fees	6/10/2008	10/1/2027	Association U.S. Bank National	Fees associated with Note	C.P.A.	19,675		\$ 2,325				1,163	•	1,163				1,162		\$ 1,162
	Cottages Note)				Association										9					·		
	Limon Litigation (Item 49 & 50)	Legal	6/5/2015	6/5/2020	SYCR and WSS Firms	Attorneys Fees per Judgement/Court Ruling		60,000		\$ 50,000				25,000	\$	25,000				25,000		\$ 25,000
	Waterpark Hotel, Item 19)	After 6/27/12	10/1/2016	10/1/2033	U.S. Bank	Refunding Bonds issued associated with project item 19		50,161,313		\$ 1,652,250				413,063	\$	413,063				1,239,187		\$ 1,239,187
	Project Management for Item 19 - Water Park	Agreements	6/26/2009	12/31/2026	City of Garden Grove	Labor associated w/ project coordination / management	C.P.A.		N	\$ -					\$	-						-
	Item 14 Dissemination Fees Unfunded CalPERS Pension	Fees Unfunded Liabilities	5/1/2008 2/1/2012	6/1/2020 6/30/2018	Union Bank of California City of Garden Grove	Fees associated with loan Reimbursement of unfunded	C.P.A.	4,000	N N	\$ 552				276	\$	276				276		\$ 276
	Liabilities 2011-12	Unfunded Liabilities	7/1/2012	6/30/2018	City of Garden Grove	CalPERS Pension Liabilities Reimbursement of unfunded			N													
	Liabilities 2012-13	Unfunded Liabilities	7/1/2013	6/30/2018	City of Garden Grove	CalPERS Pension Liabilities Reimbursement of unfunded			N													
	Liabilities 2013-14	Unfunded Liabilities	7/1/2014	6/30/2018	City of Garden Grove	CalPERS Pension Liabilities Reimbursement of unfunded			N													
	Liabilities 2014-15 Unfunded CalPERS Pension				City of Garden Grove	CalPERS Pension Liabilities																
	Liabilities 2015-16	Unfunded Liabilities	7/1/2015	6/30/2018	,	Reimbursement of unfunded CalPERS Pension Liabilities			N													
	Unfunded CalPERS Pension Liabilities 2016-17	Unfunded Liabilities	7/1/2016	6/30/2018	City of Garden Grove	Reimbursement of unfunded CalPERS Pension Liabilities			N													
	Liabilities 2017-18	Unfunded Liabilities	7/1/2017	10/1/2033	Cal PERS	Unfunded CalPERS Pension Liabilities			N													
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July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

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												Fund Sources	3					Fund Sources	3		i '
			Contract/Agreement	Contract/Agreement				Total Outstanding		ROPS 18-19					18-19A						18-19B
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Retired	Total	Bond Proceeds Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total
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Garden Grove Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances July 1, 2015 through June 30, 2016 (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet

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Α	В	С	D	E	F	G	Н	I
				Fund Sc	ources			
		Bond P	roceeds	Reserve	Balance	Other	RPTTF	
				Prior ROPS period balances and	Prior ROPS RPTTF			
		Bonds issued	Bonds issued	DDR RPTTF	distributed as	Rent,	Non-Admin	
	Cash Balance Information for ROPS 15-16 Actuals	on or before	on or after	balances	reserve for future	grants,	and	
	(07/01/15 - 06/30/16)	12/31/10	01/01/11	retained	period(s)	interest, etc.	Admin	Comments
1	Beginning Available Cash Balance (Actual 07/01/15)							
	,							
		175,517	3,881,827			(24,306)	2,361,444	
2	Revenue/Income (Actual 06/30/16)	175,517	3,001,021			(24,300)	2,361,444	Other:
	RPTTF amounts should tie to the ROPS 15-16 total distribution from the							Brookhurst Triangle Phase I proceeds from sale and
	County Auditor-Controller during January 2016 and June 2016.							remittance to Mr. Wang and City \$1,734,248 each.
	County Additor-Controller during sandary 2010 and sunc 2010.							Bonds Issued After 01/01/2011:
								\$42,353,807 2014 TARB (refunding of the 2003 TAB
		2,334,650	43,926,621			6,922,917	12,679,229	debt)
	Expenditures for ROPS 15-16 Enforceable Obligations (Actual							Other: Brookhurst Triangle Phase I proceeds from sale and
	06/30/16)							remittance to Mr. Wang and City \$1,734,248 each.
								Bonds Issued After 01/01/2011:
								\$42,353,807 2014 TARB (refunding of the 2003 TAB
		2,334,650	43,926,231			6,605,713	11,842,690	debt)
	Retention of Available Cash Balance (Actual 06/30/16)							
	RPTTF amount retained should only include the amounts distributed as							
	reserve for future period(s)							
		175,517	3,882,217					
5	ROPS 15-16 RPTTF Balances Remaining							
				No entry required	d			
							2,519,773	
6	Ending Actual Available Cash Balance (06/30/16)						2,0.0,770	
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		\$ -	\$ -	\$ -	\$ -	\$ 292,898	\$ 678,210	

	Garden Grove Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019
Item #	Notes/Comments
	Based on actual TOT performance from November 2016 - October 2017 and projected growth of 1.5% per Hyatt General Manager.
3	Debt obligation paif off during ROPS17-18
19	This item has a Final and Conclusive Determination approved on February 6, 2013 by DOF. Request is for a TOT differential per section 408, paragraph two, of the First Amended and Restated Disposition and Development Agreement.
20	Anticipated work for ROPS 17-18 will not be done until B Period of ROPS18-19. Asking amount previously approved for ROPS 17-18 be approved for ROPS 18-19 in order to complete the work.
18	First repayment of our outstanding ERAF/SERAF Housing Fund Deficit Obligations. Oldest outstanding obligation is an ERAF loan from 2003-04 FY.
22	Anticipated work for ROPS 17-18 will not be done until A period of ROPS18-19. Asking amount previously approved for ROPS 17-18 be approved for ROPS 18-19 in order to complete the work.
33 & 34	This property was acquired 2002 as part of the Brookhurst Triangle Project. Section 30 of the Purchase and Sale Agreement indicates that any future sales proceeds over the amount initially paid by the Agency to the original seller are to be split 50/50 between the original seller and the City of garden Grove. Per the DOF Final Determination Letter dated May 17, 2017, the funding source for these line items should be "Other Funds".
47	Estimated cost for appraisals associated with the listed Properties for Sale on the Long range Property Management Plan.
52	Includes a deficit of \$1,650 from ROPS 14-15 and a deficit of \$1,500 from ROPS 15-16